



The Next Wave of Mainframe Success

2019 BMC Mainframe Survey Results

Continued Optimism

Today's mainframe continues to meet the world's ever-changing digital business demands.

93%

of respondents believe in the long-term and new workload strength of the platform, the highest level of confidence since 2013

52%

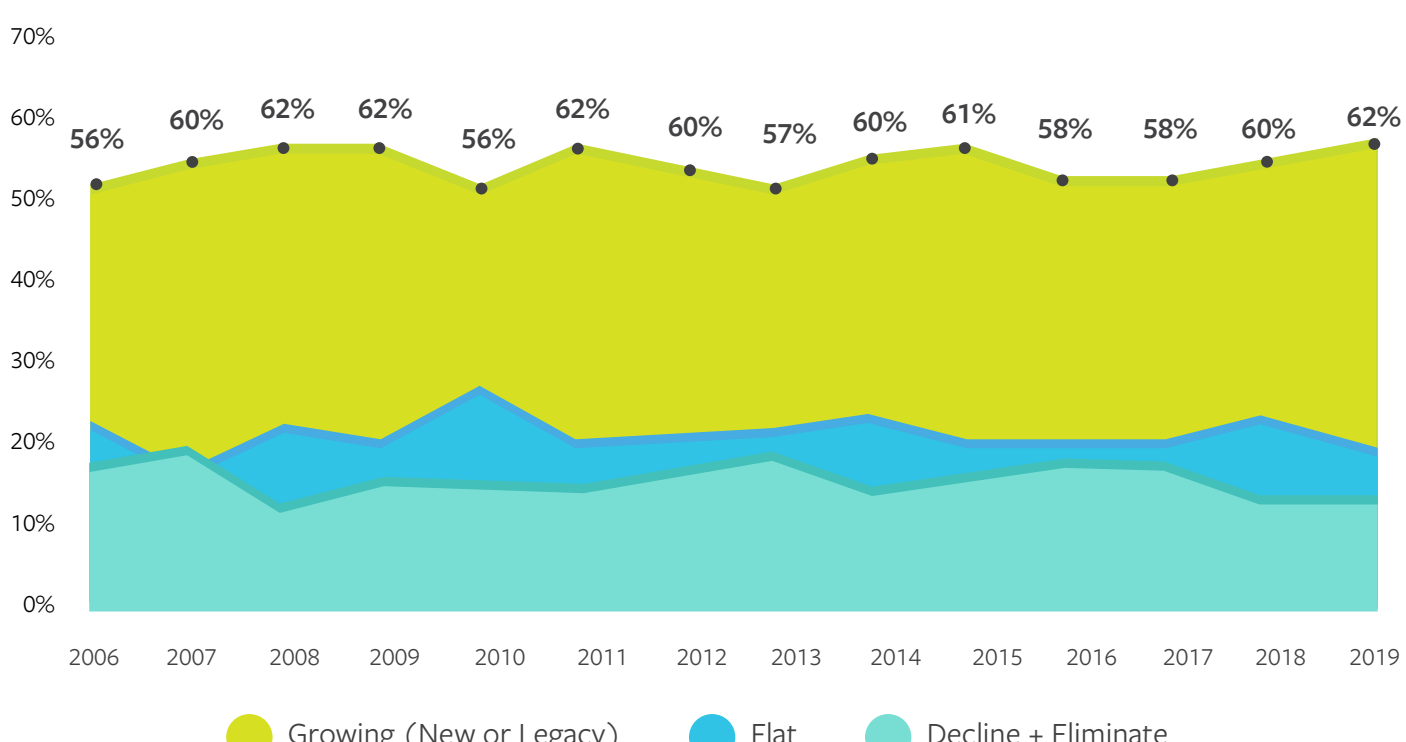
believe mainframe will support growth in new workloads showing significant increase from years past and IT and business confidence in mainframe capabilities

59%

of executives recognize the mainframe as a platform for growth vs. 51% in 2018

The MIPS forecast on the mainframe is trending up and is the highest it has been since 2011.

(n=1061)



Modernization & Transformation

Customers are embracing new capabilities and developing their staff to continue to support the platform.



59%

of XL shops have increased usage of Java.



49%

of XL shops have adopted IBM® z/OS® Connect.



45%

of Executives say implementing cloud technologies is a priority.



31%

cite new technology as a strength.

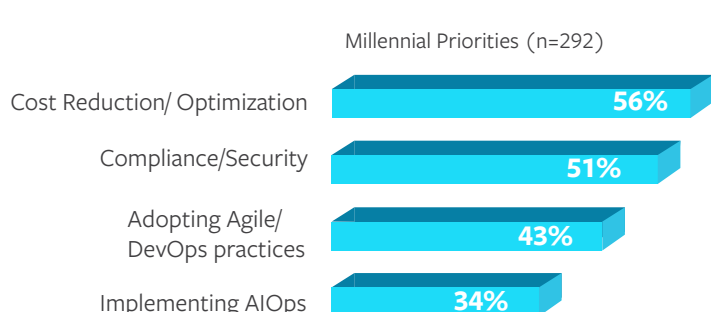
Diversity in the Workforce

Year over year the workforce is evolving as more women and young professionals are working in mainframe environments.

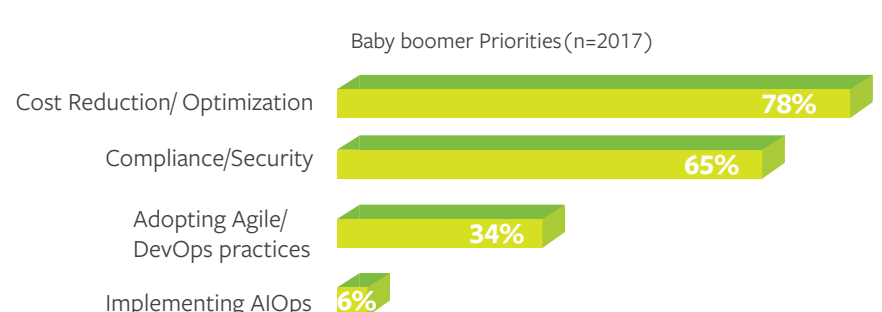
- ▶ This year **30%** of respondents are women, a significant increase from 23% in 2018.
- ▶ **29%** of all respondents have 0-5 years experience in a mainframe environment, a significant change from 2017 (23%).
- ▶ **15%** are between 18 and 29 years old (12% in 2018).

With this changing workforce, we are also seeing changing attitudes.

- ▶ Millennials perception of the mainframe is significantly different than Boomers:



Millennials: Individuals born between roughly 1980 and 2000. (n=330)



Baby Boomers: Individuals born between roughly 1946 and 1964. (n=253)

Learn more about the insights and trends from the **2019 BMC Mainframe Survey**

About BMC

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BMC – Run and Reinvent

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